

Coverdell Education Savings Account Transfer Form

This form may be used to effect a direct transfer to a Coverdell Education Savings Account (ESA) from a Coverdell ESA with another custodian. If you do not have an existing Coverdell ESA, an application must accompany this form. If you have any questions or to ensure that all legal requirements are met, please call Shareholder Services at 800-334-2143.

Insert the name of the	1. Student's Information		
student benefiting. All information must be supplied.	First Name MI	Last Name	
	Social Security Number	Date of Birth (MM/DD/YYYY)	
	Street Address (PO Box not accepted)		
	Street Address		
	City	State Zip Code	
	Fund Name	Account Number (if new account, specify "New Account")	
Dravida information on	2. Information About Your Current Coverdell ESA		
Provide information on the Custodian/Trustee/ Financial Institution where your assets are currently held.	Name of Current Custodian/Trustee	Name of Current Financial Institution	
	Name of current custodiany if usiee	Name of our ent i mancial institution	
	Street Address		
	City	State Zip Code	
	Daytime Telephone Number	Account Number	
	Current Account Registration		
	2. Instructions to Compart Quetadian (Tourston (Fig.	i-l Tdid-di	
Transfer assets from the above account to	3. Instructions to Current Custodian/Trustee/Financial Institution		
UMB Bank, n.a. The transfer should be in	\square Liquidate the total amount of my account. Approxima	ate value: \$	
cash according to the following instructions.	□ \$ OR	% of my account.	
NOTE: Please include a copy of your most recent			

account statement.

Invest the transferred amount as follows. If this is a new account, please complete a Coverdell ESA Application.

4. Investment Selection

The minimum initial investments are as follows: \$1,000 for Class A, C; \$1,000,000 for Class I. If you do not have an Investment Dealer on your account, you may only invest in I shares, which have an initial purchase minimum of \$1,000,000. Class A and C shares may only be established through an account transfer from an existing First Eagle Fund account invested in A and C shares.

First Eagle Global Fund]%	Share Class	ПΑ	□с	\Box I
First Eagle Overseas Fund		<u></u> %	Share Class	ПΑ	□с	\square I
First Eagle U.S. Fund		<u></u> %	Share Class	ПΑ	□с	\Box I
First Eagle Gold Fund		<u></u> %	Share Class	ПΑ	□с	\Box I
First Eagle Rising Dividend Fund		<u></u> %	Share Class	ПΑ	□с	\Box I
First Eagle High Yield Municipal Fund		<u></u> %	Share Class	ПΑ	□с	\Box I
First Eagle Global Income Builder		<u></u> %	Share Class	ПΑ	□с	\Box I
First Eagle Small Cap Opportunity Fund		<u></u> %	Share Class	ПΑ	□с	\Box I
First Eagle Global Real Assets Fund		<u></u> %	Share Class	ПΑ		ΠI
First Eagle U.S. Smid Cap Opportunity Fund] %	Share Class	ПΑ		\Box I
First Eagle Short Duration High Yield Municipal Fund] _%	Share Class	ПΑ	□с	
First Eagle Core Plus Municipal Fund] %	Share Class	ПА	□с	ΠI
Total Investment	100]%				

To be reviewed and signed by the Funds' custodian.

5. To be Completed by UMB Bank, n.a. (UMB)

UMB agrees to accept custodianship and the transfer described above for deposit to a First Eagle Funds Coverdell ESA established on behalf of the above-named individual. UMB accepts its appointment as successor custodian of the above ESA and requests the liquidation and transfer of assets as indicated above.

UMB Bank, n.a.		
Signature of Custodian		
Date (MM/DD/YYYY)		

We recommend that you contact your resigning custodian to determine their transfer and signature requirements. A Medallion Signature Guarantee may be required.

By signing below, you are verifying that you are the responsible individual who controls the account held at the resigning custodian and that you are authorizing the transfer of assets as specified in this form.

6. Signature and Authorization of Responsible Individual

The undersigned acknowledges having sole responsibility for the foregoing investment choices and having received a current prospectus for each Fund selected. The undersigned understands that the requirements for a valid transfer between Education Savings Accounts are complex and acknowledges having responsibility for complying with all requirements and for the tax results of any such transfer. If the Student is a minor under the law of Student's state of residence, the parent or guardian **must** execute this Coverdell Education Savings Account Transfer Form.

A Medallion Signature Guarantee assures that a signature is genuine and protects investors from unauthorized requests. A Medallion Signature Guarantee may be obtained from an officer of a commercial bank or trust company, savings and loan or savings bank, or a member firm of a domestic stock exchange. Notarization by a notary public is **not** acceptable.

	Affix Medallion Signature Guarantee stamp.
Name of Responsible Individual (please print)	
Responsible Individual's Signature	
Date (MM/DD/YYYY)	
Relationship: Parent Guardian Other	Name and Title of Guarantor

7. Mail the completed form to:

Regular Mail:

First Eagle Funds P.O. Box 219324 Kansas City, MO 64121-9324

Overnight Mail:

First Eagle Funds 801 Pennsylvania Avenue Suite 219324 Kansas City, MO 64105-1307

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