

FIRST EAGLE CREDIT OPPORTUNITIES FUND

## 2021 Interval Fund Repurchase Offer Timeline\*

Action	First Quarter Repurchase	Second Quarter Repurchase	Third Quarter Repurchase	Fourth Quarter Repurchase
<b>Start of Repurchase Period</b> (Shareholder Notification/SEC Filing)	Thursday, March 25, 2021	Thursday, June 24, 2021	Friday, September 24, 2021	Tuesday, December 28, 2021
<b>End of Repurchase Period</b> (Repurchase Request Deadline)	Thursday, April 15, 2021	Thursday, July 15, 2021	Friday, October 15, 2021	Tuesday, January 18, 2022
<b>NAV Determination Date</b> (Repurchase Pricing Date)	Thursday, April 15, 2021	Thursday, July 15, 2021	Friday, October 15, 2021	Tuesday, January 18, 2022
<b>Payment Date Deadline</b> (Payment will occur within seven days after the repurchase pricing date)	Thursday, April 22, 2021	Thursday, July 22, 2021	Friday, October 22, 2021	Tuesday, January 25, 2022

- **Shareholder Communication:** Notice will be sent at least 21 days before the repurchase request deadline.
- **Repurchase Request Deadline:** Date by which all shareholder repurchase requests must be received.
- **Repurchase Pricing Date:** The NAV applicable to the share repurchase will be determined the same day as the request deadline.
- **Payment Date Deadline:** Payment will be made no later than the seventh calendar day following the Repurchase Request Deadline.

\* Planned dates contingent on board approval.

